

## Annexure-3

Rolta India Limited

Date of commencement of CIRP : 19.01.2023

List of Creditors (Version 1.0) drawn as on: 09.02.2023

List of Secured Financial (other than Financial Creditors belonging to any Class of Creditors)

Sl.No	Name of Creditor	Type of claim	Details of claim Admitted							Amount of contingent claims	Amount of any mutual dues, that may be set-off	Amount of claim not admitted	Amount of claims under verification	Remarks, if any		
			Details of claim received			Details of claim Admitted										
			Date of Receipt	Amount Claimed	Amount of Claim admitted	Nature of Claim	Amount covered by security interest	Amount covered by guarantee	Whether related party?						% of voting share in CoC	
1	Bank of Baroda	Cash Credit	01.02.2023	₹ 1,61,65,66,940	₹ 1,61,65,66,940	Secured	₹ 1,61,65,66,940	₹ -	No	14.09%	₹ -	₹ -	₹ -	₹ -		
		Term Loan -I	₹ 2,45,13,22,393	₹ 2,45,13,22,393	Secured	₹ 2,45,13,22,393	₹ 2,45,13,22,393				₹ -	₹ -	₹ -	₹ -		
		Term Loan -II	₹ 2,67,73,54,731	₹ 2,67,73,54,731	Secured	₹ 2,67,73,54,731	₹ -				₹ -	₹ -	₹ -	₹ -	Refer Note GR-1	
		ECB-Nodal Branch USA	₹ 90,44,98,534	₹ 90,44,98,534	Secured	₹ 90,44,98,534	Under verification				₹ -	₹ -	₹ -	₹ -	Refer Note NA-1	
		ECB-Nodal Branch UAE	₹ 2,05,41,43,042	₹ 2,04,68,39,523	Secured	₹ 2,04,68,39,523	₹ -				₹ -	₹ -	₹ 73,03,519	₹ -		
		<b>Total</b>		₹ 9,70,38,85,641	₹ 9,69,65,82,122	-	₹ 9,69,65,82,122	₹ 2,45,13,22,393				₹ -	₹ -	₹ 73,03,519	₹ -	
2	Bank of India	Cash Credit	01.02.2023	₹ 2,28,75,33,196	₹ 2,28,75,33,196	Secured	₹ 2,28,75,33,196	₹ -	No	17.32%	₹ -	₹ -	₹ -	₹ -		
		Term Loan -I	₹ 2,43,59,23,406	₹ 2,43,59,23,406	Secured	₹ 2,43,59,23,406	₹ 2,43,59,23,406				₹ -	₹ -	₹ -	₹ -		
		Term Loan -II	₹ 3,24,92,91,647	₹ 3,24,92,91,647	Secured	₹ 3,24,92,91,647	₹ 3,24,92,91,647				₹ -	₹ -	₹ -	₹ -		
		Current Accounts	₹ 1,79,73,09,900	₹ 1,79,73,09,900	Secured	₹ 1,79,73,09,900	₹ -				₹ -	₹ -	₹ -	₹ -		
		ECB	₹ 2,15,27,93,886	₹ 2,15,27,93,886	Secured	₹ 2,15,27,93,886	₹ -				₹ -	₹ -	₹ -	₹ -		
		<b>Total</b>		₹ 11,92,28,52,035	₹ 11,92,28,52,035	-	₹ 11,92,28,52,035	₹ 5,68,52,15,053				₹ -	₹ -	₹ -	₹ -	
3	Canara Bank	SBLC (Due)	01.02.2023	₹ 5,19,60,94,454	₹ 5,19,60,94,454	Secured	₹ 5,19,60,94,454	₹ -	No	7.55%	₹ -	₹ -	₹ -	₹ -		
		<b>Total</b>		₹ 5,19,60,94,454	₹ 5,19,60,94,454	-	₹ 5,19,60,94,454	₹ -			₹ -	₹ -	₹ -	₹ -		
4	Central Bank of India	BG Invoked	31.01.2023	₹ 9,23,68,515	₹ 9,23,68,515	Secured	₹ 9,23,68,515	Under verification	No	21.90%	₹ -	₹ -	₹ -	₹ -	Refer Note GR-1	
		LC Devolement	₹ 1,35,90,05,574	₹ 1,35,90,05,574	Secured	₹ 1,35,90,05,574	Under verification	₹ -			₹ -	₹ -	₹ -	Refer Note GR-1		
		Term Loan	₹ 2,26,97,46,911	₹ 2,26,97,46,911	Secured	₹ 2,26,97,46,911	₹ 2,26,97,46,911				₹ -	₹ -	₹ -	₹ -		
		Cash Credit	₹ 11,35,38,95,201	₹ 11,35,38,95,201	Secured	₹ 11,35,38,95,201	Under verification				₹ -	₹ -	₹ -	₹ -	Refer Note GR-1	
		BG Issued	₹ 56,37,672	₹ -	-	₹ -	Under verification				₹ 56,37,672	₹ -	₹ -	₹ -	₹ -	Refer Note GR-1 and CN-1
		<b>Total</b>		₹ 15,08,06,13,873	₹ 15,07,50,16,201	Secured	₹ 15,07,50,16,201	₹ 2,26,97,46,911				₹ 56,37,672	₹ -	₹ -	₹ -	₹ -
5	Rolta Private Limited	Corporate Guarantee	02.02.2023	₹ 6,34,55,43,228	₹ -	Under verification	Under verification		Yes		₹ -	₹ -	₹ -	₹ 6,34,55,43,228	Refer Note SI-1 and VR-1	
		<b>Total</b>		₹ 6,34,55,43,228	₹ -	-	-				₹ -	₹ -	₹ -	₹ -	₹ 6,34,55,43,228	
6	Union Bank of India	Cash credit	02.02.2023	₹ 58,88,98,978	₹ 58,88,98,978	Secured	₹ 58,88,98,978	₹ -	No	32.88%	₹ -	₹ -	₹ -	₹ -		
		WCTL-1	₹ 4,92,02,88,898	₹ 4,92,02,88,898	Secured	₹ 4,92,02,88,898	₹ 4,92,02,88,898				₹ -	₹ -	₹ -	₹ -		
		WCTL-2	₹ 3,88,95,47,628	₹ 3,88,95,47,628	Secured	₹ 3,88,95,47,628	₹ -				₹ -	₹ -	₹ -	₹ -		
		WCDC	₹ 2,59,58,60,353	₹ 2,59,58,60,353	Secured	₹ 2,59,58,60,353	₹ -				₹ -	₹ -	₹ -	₹ -		
		ECB	₹ 2,77,86,42,130	₹ 2,77,86,42,130	Secured	₹ 2,77,86,42,130	₹ -				₹ -	₹ -	₹ -	₹ -		
		SBLC	₹ 5,70,58,40,451	₹ 5,70,58,40,451	Secured	₹ 5,70,58,40,451	Under verification				₹ -	₹ -	₹ -	₹ -	Refer Note GR-1	
		SBLC (for acquisition)	₹ 1,16,63,13,036	₹ 1,16,63,13,036	Secured	₹ 1,16,63,13,036	Under verification				₹ -	₹ -	₹ -	₹ -	Refer Note GR-1	
		LC Devoied (consolidated)	₹ 80,30,43,960	₹ 80,30,43,960	Secured	₹ 80,30,43,960	₹ -				₹ -	₹ -	₹ -	₹ -		
		BG Invoked (consolidated)	₹ 18,09,53,984	₹ 18,09,53,984	Secured	₹ 18,09,53,984	₹ -				₹ -	₹ -	₹ -	₹ -		
		BG outstanding (consolidated)	₹ 11,25,56,680	₹ -	-	₹ -	₹ -				₹ 11,25,56,680	₹ -	₹ -	₹ -	₹ -	Refer Note CN-1
		<b>Total</b>		₹ 22,74,19,56,098	₹ 22,62,93,99,418	-	₹ 22,62,93,99,418	₹ 4,92,02,88,898				₹ 11,25,56,680	₹ -	₹ -	₹ -	₹ -
<b>Total</b>		₹ 70,99,09,35,329	₹ 64,51,99,44,230	-	₹ 64,51,99,44,230	₹ 15,32,65,73,255		₹ 11,81,94,352	₹ -	₹ 73,01,519	₹ 6,34,55,43,228					

For Rolta India Limited

Mamta Binani

Mamta Binani  
Interim Resolution Professional

GR- Notes related to amount covered by guarantee  
NA- Notes related to claim not admitted  
CN- Notes related to contingent claims  
SI- Notes related to Security Interest  
VR- Notes related to claims under verification

Notes

GR-1	Amount covered by the guarantee is under verification. The same would be verified once the required documents/records/clarifications substantiating the same are provided.
NA-1	The claims denominated in foreign currency has been admitted at a value in Indian currency at the official exchange rate (i.e. RBI Reference Rate) as on the insolvency commencement date 19.01.2023. RBI Reference Rate as on 19.01.2023 is Rs. 81.3577=1USD.
CN-1	Claim with respect to the live bank guarantee(s) issued but not invoked has been kept under contingent claim.
SI-1	Security interest is under verification. The same would be verified once the required documents/records/clarifications substantiating the same are provided.
VR-1	This claim has been kept under verification. The same would be verified once the required documents/records/clarifications substantiating the same are provided.

For Rolta India Limited

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